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The Reorganized Debtors in these cases, along with the last four digits of each Debtor's federal tax identification number, if applicable, are: Heritage Land Company, LLC (2918); The Rhodes Companies, LLC (3060); Rhodes Ranch General Partnership (1760); Tick, LP (0707); Glynda, LP (5569); Chalkline, LP (0281); Batcave, LP (6837); Jackknife, LP (6189); Wallboard, LP (1467); Overflow, LP (9349); Rhodes Ranch Golf and Country Club (9730); Tuscany Acquisitions, LLC 90206); Tuscany Acquisitions II, LLC (8693); Tuscany Acquisitions III, LLC (9777); Tuscany Acquisitions IV, LLC (0509); Parcel 20 LLC (5534); Rhodes Design and Development Corp. (1963); C&J Holdings, Inc. (1315); Rhodes Ralty, Inc. (0716); Jarupa LLC (4090); Elkhorn Investments, Inc. (6673); Rhodes Homes Arizona, LLC (7248); Rhodes Arizona Properties, LLC (8738); Tribes Holdings LLC (4347); Six Feathers Holdings, LLC (8451); Elkhorn Partners, A Nevada Limited Partnership (9654); Bravo Inc. (2642); Gung-Ho Concrete, LLC (6966); Geronimo Plumbing, LLC (6897); Apache Framing, LLC (6352); Tuscany Golf Country Clubb, LLC (7132); Pinnacle Grading, LLC (4838).

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Stewart Occhipinti, LLP Fabian & Clendinin Bancroft Susa & Galloway P.C.

(the "<u>Law Firms</u>") produce one or more corporate representatives for examination on a business day no earlier than fourteen (14) business days after the entry of an order granting this Motion, or at such other mutually agreeable location, date, and time, and continuing from day to day thereafter until completed.

This Motion is further explained in the following Memorandum.

Memorandum

The Litigation Trust seeks information concerning the Reorganized Debtors and their pre-bankruptcy acts, conduct, property, liabilities and financial condition. Specifically, the Litigation Trust seeks information concerning legal services performed by each of the Law Firms of behalf of the Reorganized Debtors. The Litigation Trust seeks this information from the Law Firms to assist in the collection of the assets and the investigation of the liabilities of the Reorganized Debtors.

The requested discovery from the Law Firms is within the scope of examination permitted under Rule 2004, which includes:

[t]he acts, conduct, or property or . . . the liabilities and financial condition of the debtor, or ... any matter which may affect the administration of the debtor's estate, or to the debtor's right to a discharge. In a . . . reorganization case under chapter 11 of the Code, . . . the examination may also relate to the operation of any business and the desirability of its continuance, the source of any money or property acquired or to be acquired by the debtor for purposes of consummating a plan and the consideration given or offered therefore, and any other matter relevant to the case or to the formulation of a plan.²

² FED.R. BANKR. P. 2004(b).

Conclusion 1 Accordingly, the Litigation Trust requests that this Court enter the form of order 2 submitted with this Motion. 3 4 Dated: August 30, 2011. 5 DIAMOND MCCARTHY LLP LAW OFFICE OF BRIAN SHAPIRO 6 By: <u>/s/ Brian D. Shapiro</u> Brian D. Shapiro, By: /s/ Jacob J. Roberts Eric D. Madden, (pro hac vice) 7 411 E. Bonneville, Suite 300 Michael J. Yoder, (pro hac vice pending) Jacob J. Roberts, (*pro hac vice*) 1201 Elm Street, 34th Floor Las Vegas, Nevada 89101 8 (702) 386-8600 (telephone) (702) 383-0994 (facsimile) Dallas, Texas 75270 9 (214) 389-5300 (telephone) (214) 389-5399 (facsimile) Local Counsel for the Litigation Trust of 10 The Rhodes Companies, LLC, et al. Counsel for the Litigation Trust of 11 The Rhodes Companies, LLC, et al. 12 13 14 15 16 17 18 19 20 21 22 23 24 25 26

CERTIFICATE OF SERVICE 1 I hereby certify that I am employee of the law firm of DIAMOND MCCARTHY LLP, 2 and that on the 30th day of August 2011, a true and correct copy of the foregoing OMNIBUS 3 4 MOTION FOR ORDER REQUIRING PRODUCTION OF ONE OR MORE 5 CORPORATE REPRESENTATIVES FOR EXAMINATION PURSUANT TO FEDERAL 6 RULE OF BANKRUPTCY PROCEDURE 2004 was served by the Court's CM/ECF system 7 to: 8 KEVIN N. ANDERSON on behalf of Creditor JAMES RHODES 9 kanderson@fabianlaw.com, sburdash@fabianlaw.com 10 BRETT A. AXELROD on behalf of Creditor SAGEBRUSH ENTERPRISES, INC. baxelrod@foxrothschild.com, pkois@foxrothschild.com; rdittrich@foxrothschild.com; 11 msheffield@foxrothschild.com; ldupree@foxrothschild.com 12 J. THOMAS BECKETT on behalf of Creditor CREDITORS COMMITTEE 13 ECF@parsonsbehle.com 14 SHIRLEY S. CHO on behalf of Debtor THE RHODES COMPANIES, LLC 15 scho@pszjlaw.com 16 JANET L. CHUBB on behalf of Creditor COMMERCE ASSOCIATES, LLC bsalinas@armstrongteasdale.com 17 DAVID A. COLVIN on behalf of Creditor DANA KEPNER COMPANIES, LLC 18 dcolvin@maclaw.com, mwalters@maclaw.com; kgallegos@maclaw.com; 19 tszostek@maclaw.com 20 NATALIE M. COX on behalf of Plaintiff EUGENE DAVIS ncox@klnevada.com, bankruptcy@klnevada.com; ckishi@klnevada.com 21 THOMAS E. CROWE on behalf of Creditor SHANE SMITH 22 tcrowelaw@yahoo.com 23 DAMON K. DIAS on behalf of Creditor X-It at 215, LLC 24 ddias@diaslawgroup.com,bankruptcy@diaslawgroup.com

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MOTION FOR RULE 2004 EXAMINATION — PAGE 4

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